

Fund Facts as at 31/08/21

Fund Objective

The investment objective of the Fund is to achieve long-term capital growth, which should be viewed as 5 years or longer.

Launch Date

1 October 2018

Structure

OEIC

Fund Size

£117.7m

Performance comparator

IA UK All Companies

XD Dates

01-Oct, 01-Apr

Dividend Pay Dates

30-Nov, 31-May

Market Capitalisation	(%)
> £5bn	22.3
£500m - £5bn	46.1
< £500m	26.1

Charges (%)	Initial	OCF
I Class (GBP)	Nil	0.86

Minimum Investment	
I Class (GBP)	£100

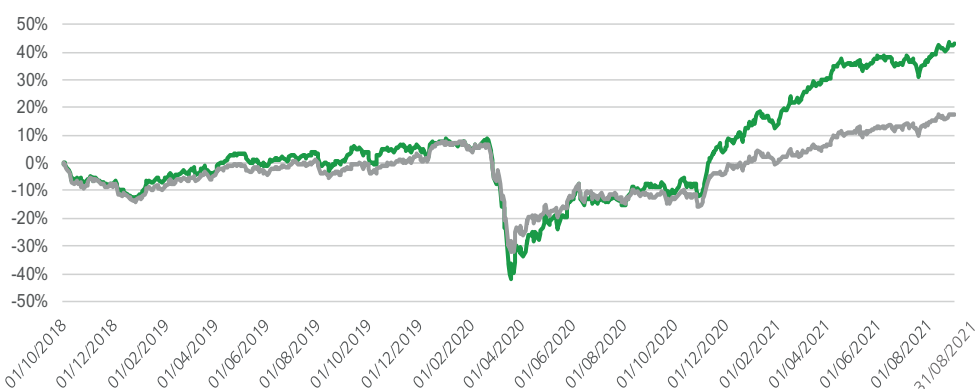
ISIN Numbers (GBP)
GB00BG5Q5X24 (I Acc)
GB00BG5Q5V00 (I Inc)



Top 20 Holdings %				Top 10 Sectors %	
Hill & Smith	4.6	Associated British Foods	3.0	Capital Goods	11.3
Prudential	4.1	IP Group	2.7	Diversified Financials	9.9
Grafton	4.1	Euromoney Institutional Investor	2.5	Materials	9.6
Aviva	3.9	AstraZeneca	2.5	Food, Beverage & Tobacco	9.3
OSB Group	3.8	Maxcyte	2.5	Software & Services	8.3
Man Group	3.7	Melrose Industries	2.1	Insurance	8.0
Premier Foods	3.5	Cranswick	2.0	Pharmaceuticals, Biotechnology & Life Sciences	6.5
Rio Tinto	3.5	AdvancedAdvT	2.0	Media & Entertainment	6.0
Chemring	3.4	Telecom Plus	2.0	Consumer Services	4.3
Vistry	3.0	Ebiquity	1.9	Consumer Durables & Apparel	4.0
Total Holdings	61	Cash			5.5

Source: CRUX Asset Management.

Performance: Percentage Growth, from launch (1st October 2018) to 31 August 2021



★ TM CRUX UKSSF I Acc (43.2%)

■ IA UK All Companies (17.3%)

Source: as at 31 August 2021. © 2021 FE. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.

Disc Yr Perf (%)	YTD	2020	2019	2018	2017	2016	Since launch
TM CRUX UK Special Situations Fund I Inc	25.9%	5.6%	21.8%	n/a	n/a	n/a	43.1%
TM CRUX UK Special Situations Fund I Acc	26.0%	5.7%	21.7%	n/a	n/a	n/a	43.2%
IA UK All Companies	16.9%	-6.0%	22.2%	-11.2%	14.0%	10.8%	17.3%

Disc Yr Perf* (Discrete Year Performance)

Source: as at 31 August 2021. © 2021 FE. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested. Discrete performance data may change due to final dividend information being received after quarter end.

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Fund Manager Profile



Richard Penny
Fund Manager

Richard joined CRUX Asset Management in June 2018 from Legal & General Investment Management. Richard had worked at LGIM for 15 years where he managed the award-winning L&G UK Alpha Trust and L&G UK Special Situations Trust as well as several segregated mandates. Previously he worked at M&G Investment Management and prior to that Scottish Amicable Investment Management. Richard has a master's degree in Engineering and Economics from Oxford University.

In order for a fund to have an MSCI ESG rating, greater than 65% of the funds holding must be rated by MSCI. Due to the bias towards small and mid caps within the TM CRUX UK Special Situations Fund this number is not met and therefore the fund does not have an MSCI rating.

Important Information

Please note the views, opinions and forecasts expressed in this document are based on CRUX's research and analysis at the time of publication. Before entering into an investment agreement in respect of an investment referred to in this document, you should consult your own professional and/or investment adviser. TM CRUX UK Special Situations Fund (the 'Fund') is a sub-fund of TM CRUX OEIC (the 'Company'). The Company is an investment company with variable capital and is a UCITS Scheme. It is incorporated under the Open-Ended Investment Companies Regulations 2001 ('OEIC Regulations') in England and Wales under registry number IC001022. The Company is regulated by the FCA and was authorised on 10 December 2014. The FP CRUX UK Special Situations Fund was renamed the TM CRUX UK Special Situations Fund on 28 September 2019. This information is only directed at persons residing in jurisdictions where the Company and its shares are authorised for distribution or where no such authorisation is required. The KIID and Fund Prospectus and other documentation related to the Scheme, are available from the CRUX website www.cruxam.com. The value of an investment and the income from it can fall as well as rise and you may not get back the amount originally invested. If you invest through a third party provider you are advised to consult them directly as charges, performance and terms and conditions may differ materially to those shown on this document.

Please note: Due to rounding the figures in the holdings breakdown may not add up to 100%. Unless otherwise indicated all figures sourced from Financial Express, Datastream, State Street and CRUX Asset Management Ltd. Third party data is believed to be reliable, but its completeness and accuracy is not guaranteed.

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