

TM CRUX UK Special Situations Fund

GBP factsheet April 2022

CRUX
ASSET MANAGEMENT

Fund Facts as at 30/04/22

Fund Objective

The investment objective of the Fund is to achieve long-term capital growth, which should be viewed as 5 years or longer.

Launch Date

1 October 2018

Structure

OEIC

Fund Size

£236.2m

Performance comparator

IA UK All Companies

XD Dates

01-Oct, 01-Apr

Dividend Pay Dates

30-Nov, 31-May

Market Capitalisation	(%)
> £5bn	27.0
£500m - £5bn	41.0
< £500m	28.0

Charges (%)	Initial	OCF
I Class (GBP)	Nil	0.82

Minimum Investment	
I Class (GBP)	£100

ISIN Numbers (GBP)
GB00BG5Q5X24 (I Acc)
GB00BG5Q5V00 (I Inc)



Top 20 Holdings %				Top 10 Sectors %	
Shell	5.0	Vistry	2.7	Materials	10.7
Glencore	4.7	Man Group	2.5	Software & Services	10.0
First Derivatives	4.2	Inchcape	2.3	Diversified Financials	9.1
Aviva	3.5	Bellway	2.3	Food, Beverage & Tobacco	9.1
Premier Foods	3.5	JD Sports	2.2	Energy	7.3
OSB Group	3.4	AdvancedAdvT	2.1	Insurance	6.8
Prudential	3.3	Standard Chartered	2.1	Retailing	6.5
Associated British Foods	3.3	Halfords	2.0	Consumer Services	6.1
Rio Tinto	3.0	Kistos	1.9	Capital Goods	5.9
Grafton	2.8	Inspecc	1.9	Banks	5.4
Total Holdings	62	Cash	4.0		

Source: CRUX Asset Management.

Performance: Percentage Growth, from launch (1 October 2018) to 30 April 2022



★ TM CRUX UKSSF I Acc (35.6%)

■ IA UK All Companies (10.6%)

Source: as at 30 April 2022. © 2022 FE Fundinfo. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.

TM CRUX UK Special Situations Fund

(Continued)



Disc Yr Perf (%)	YTD	2021	2020	2019	2018	2017	Since launch
TM CRUX UK Special Situations Fund I Acc	-5.3%	26.0%	5.7%	21.7%	n/a	n/a	35.6%
IA UK All Companies	-6.0%	17.2%	-6.0%	22.2%	-11.2%	14.0%	10.6%

Disc Yr Perf* (Discrete Year Performance)

Source: as at 30 April 2022. © 2022 FE Fundinfo. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested. Discrete performance data may change due to final dividend information being received after quarter end.

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Fund Manager Profile



Richard Penny
Fund Manager

Richard joined CRUX Asset Management in June 2018 from Legal & General Investment Management. Richard had worked at LGIM for 15 years where he managed the award-winning L&G UK Alpha Trust and L&G UK Special Situations Trust as well as several segregated mandates. Previously he worked at M&G Investment Management and prior to that Scottish Amicable Investment Management. Richard has a master's degree in Engineering and Economics from Oxford University. Richard manages the TM CRUX UK Special Situations Fund and the TM CRUX UK Core Fund.

MSCI
ESG RATINGS



CCC B BB BBB A AA AAA

(Produced by MSCI ESG Research as of (30 April 2022))

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Please note: Due to rounding the figures in the holdings breakdown may not add up to 100%. Unless otherwise indicated all figures sourced from Financial Express, Datastream, State Street and CRUX Asset Management Ltd. Third party data is believed to be reliable, but its completeness and accuracy is not guaranteed.

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