

## Fund Facts as at 30/06/22

### Fund Objective

The Fund aims to achieve long-term capital growth by investing in European (excluding the UK) equities of companies in special situations.

### Launch Date

1 June 2017

### Restructured and Renamed

8 March 2019

### Structure

Lux SICAV

### Fund Size

€72.1m

### Performance comparator

IA Europe ex UK

### Fund Base Currency

Euro

### Share Class Currency

Euro

Market Capitalisation	(%)
> €10bn	59.2
€1bn-10bn	31.7
< €1bn	4.9

Charges (%)	Initial	OCF
I Class (EUR)	5.00	0.90
A Class (EUR)	5.00	1.62

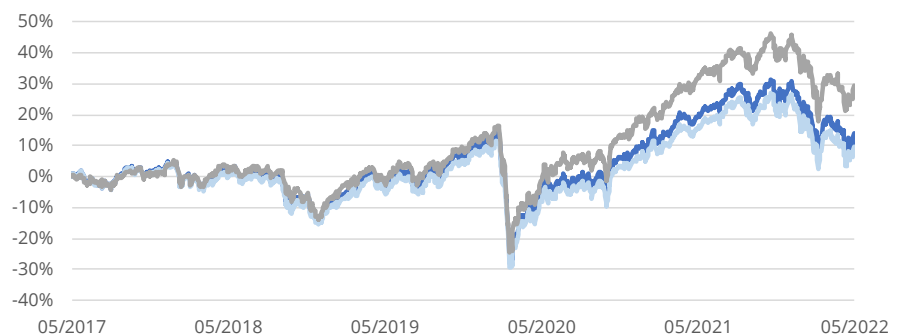
Minimum Investments	
I Class (EUR)	€1,000
A Class (EUR)	€1,000

ISIN Numbers (EUR)	
LU1598676176 (I Acc)	
LU1598676333 (A Acc)	

Top 10 Holdings	%	Top 10 Countries	%	Top 10 Sectors	%
Novo Nordisk	5.2	Germany	16.2	Capital Goods	12.3
Bawag	4.5	Switzerland	15.8	Commercial & Professional Services	12.1
Novartis	4.4	France	13.7	Pharmaceuticals, Biotechnology & Life Sciences	11.2
Alphabet C	4.3	Netherlands	9.7	Banks	10.4
Schneider	3.7	Sweden	7.0	Media & Entertainment	8.2
Nordea	3.6	Denmark	6.9	Diversified Financials	6.4
Brenntag	3.5	Finland	6.5	Insurance	4.9
Deutsche Boerse	3.3	Austria	4.5	Transportation	4.6
Sampo	2.9	United States	4.3	Software & Services	4.1
Smurfit Kappa	2.9	Britain	3.1	Materials	3.9
Total Holdings	46			Cash	4.2

Source: CRUX Asset Management.

### Performance: Percentage Growth, from launch (01 June 2017) to 30 June 2022



★ CLuxESSF I Acc EUR (2.9%)    ★ CLuxESSF A Acc EUR (-1.1%)

■ IA Europe ex UK (17.0%)

Source: as at 30 June 2022 © 2022 FE Fundinfo. All Rights Reserved. Total return, Bid-bid in EUR, net income reinvested.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.

# CRUX (Lux) European Special Situations Fund

(Continued)



Disc Yr Perf* (%)	YTD	2021	2020	2019	2018	2017	Since launch
CLuxESSF I Acc EUR	-20.9%	20.6%	-1.6%	26.4%	-14.9%	n/a	2.9%
CLuxESSF A Acc EUR	-21.2%	19.7%	-2.4%	25.5%	-15.6%	n/a	-1.1%
IA Europe ex UK	-18.7%	23.4%	4.4%	27.5%	-13.1%	12.8%	17.0%

\*Disc Yr Perf (Discrete Year Performance)

Source: as at 30 June 2022. © 2022 FE Fundinfo. All Rights Reserved. Total return, Bid-bid in EUR, net income reinvested. Discrete performance data may change due to final dividend information being received after quarter end.

Note: Past performance is not a guide to future performance.



**Richard Pease**  
Fund Manager



**James Milne**  
Fund Manager

## Important Information

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On 8th March 2019 the CRUX European Special Situations Feeder Fund was renamed CRUX (Lux) European Special Situations Fund. For more information please follow the link [www.cruxam.com](http://www.cruxam.com). Please note: Due to rounding the figures in the holdings breakdown may not add up to 100%. Unless otherwise indicated all figures sourced from Financial Express, Datastream, State Street and CRUX Asset Management Ltd. Third party data is believed to be reliable, but its completeness and accuracy is not guaranteed.

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