

# TM CRUX European Special Situations Fund

GBP factsheet June 2022

**CRUX**  
ASSET MANAGEMENT

## Fund Facts as at 30/06/22

### Fund Objective

The Fund aims to achieve long-term capital growth by investing in European (excluding the UK) equities of companies in special situations.

### Launch Date

1 October 2009

Restructured: TM CRUX European Special Situations Fund on 8 June 2015

### Structure

OEIC

### Fund Size

£620.0m

### Performance comparator

IA Europe ex UK

### Fund Base Currency

GBP

### Share Class Currency

GBP

### XD Dates

01-Oct, 01-Apr

### Dividend Pay Dates

30-Nov, 31-May

Market Capitalisation	(%)
> €10bn	59.5
€1bn-10bn	31.8
< €1bn	5.0

Charges (%)	Initial	OCF
I Class (GBP)	Nil	0.83

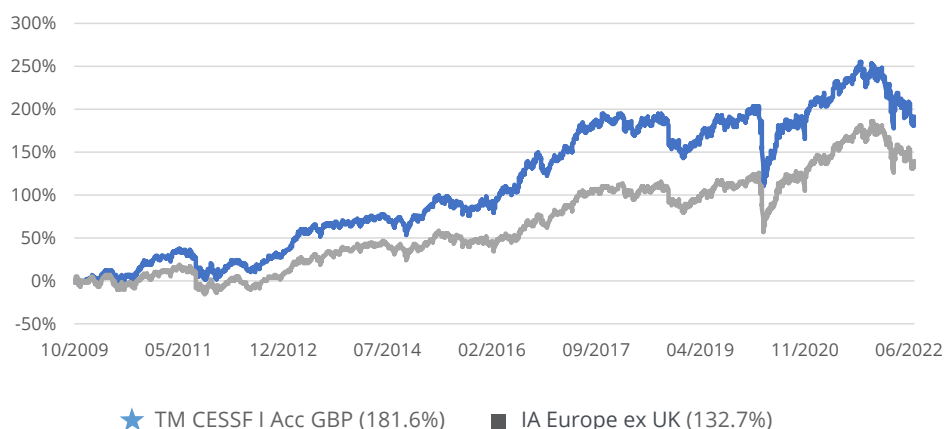
Minimum Investment
I Class (GPB)
£100

ISIN Numbers (GBP)
GB00BTJRQ064 (I Acc)
GB00BTJRPZ43 (I Inc)

Top 10 Holdings	%	Top 10 Countries	%	Top 10 Sectors	%
Novo Nordisk	5.2	Germany	16.3	Capital Goods	12.4
Bawag	4.5	Switzerland	15.9	Commercial & Professional Services	12.2
Novartis	4.4	France	13.8	Pharmaceuticals, Biotechnology & Life Sciences	11.3
Alphabet C	4.3	Netherlands	9.7	Banks	10.5
Schneider	3.7	Sweden	7.1	Media & Entertainment	8.2
Nordea	3.6	Denmark	7.0	Diversified Financials	6.4
Brenntag	3.5	Finland	6.5	Insurance	4.9
Deutsche Boerse	3.3	Austria	4.5	Transportation	4.6
Sampo	2.9	United States	4.3	Software & Services	4.2
Smurfit Kappa	2.9	Britain	3.1	Materials	3.9
Total Holdings	46			Cash	3.7

Source: CRUX Asset Management.

### Performance: Percentage Growth, since launch (01 October 2009) to 30 June 2022



Source: as at 30 June 2022. © 2022 FE. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested.

**Note: These figures refer to the past and past performance is not a reliable indicator of future results.**

# TM CRUX European Special Situations Fund

(Continued)



Disc Yr Perf (%)	YTD	2021	2020	2019	2018	2017
TM CESSF I Acc GBP	-18.7%	12.4%	4.0%	21.0%	-15.2%	20.9%
IA Europe ex UK	-16.6%	15.8%	10.3%	20.3%	-12.2%	17.3%

Disc Yr Perf\* (Discrete Year Performance)

Source: as at 30 June 2022 © 2022 FE. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested. Discrete performance data may change due to final dividend information being received after quarter end.

**Note: These figures refer to the past and past performance is not a reliable indicator of future results.**



**Richard Pease**  
Fund  
Manager



**James Milne**  
Fund  
Manager

**MSCI**  
ESG RATINGS



ccc B BB BBB A AA AAA

Produced by MSCI ESG Research as of (30 June 2022)

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Please note: Due to rounding the figures in the holdings breakdown may not add up to 100%. Unless otherwise indicated all figures sourced from Financial Express, Datastream, State Street and CRUX Asset Management Ltd. Third party data is believed to be reliable, but its completeness and accuracy is not guaranteed.

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