

TM CRUX European Fund

EUR factsheet September 2022

CRUX
ASSET MANAGEMENT

Fund Facts as at 30/09/22

Fund Objective

The Fund aims to achieve long-term capital growth by investing primarily in equities of European companies.

Launch Date

2 November 2015

Structure

OEIC

Fund Size¹

€58.7m

Performance comparator

IA Europe ex UK

Fund Base Currency

GBP

Share Class Currency

EUR

XD Dates

01-Jan, 01-April, 01-July, 01-Oct

Dividend Pay Dates

28-Feb, 31-May, 31-Aug, 30-Nov

¹The base currency of the fund is GBP and this figure has been calculated using the fx rate as at 30.09.2022

Market Capitalisation	(%)
> €10bn	76.2
€1bn-10bn	20.2
< €1bn	0.0

Charges (%)	Initial	OCF
I Class (EUR)	Nil	1.07

Minimum Investment	
I Class (EUR)	€100

ISIN Numbers (EUR)
GB00BYQJXG57 (I Acc)
GB00BYQJXH64 (I Inc)

Top 10 Holdings	%	Top 10 Countries	%	Top 10 Sectors	%
Novo Nordisk	5.7	France	19.6	Pharmaceuticals, Biotechnology & Life Sciences	13.7
LVMH	4.3	Germany	15.7	Capital Goods	11.9
Sampo	3.9	Netherlands	12.5	Software & Services	9.2
Nordea	3.5	Switzerland	11.5	Consumer Durables & Apparel	7.9
Schneider	3.2	Denmark	8.3	Banks	7.7
Wolters Kluwer	3.0	Finland	7.3	Semiconductors & Semiconductor Equipment	7.1
Roche	3.0	United Kingdom	5.2	Commercial & Professional Services	6.5
Nestle	2.9	United States	4.1	Diversified Financials	4.6
Capgemini	2.8	Italy	3.6	Food, Beverage & Tobacco	4.1
Merck	2.8	Sweden	2.9	Technology Hardware & Equipment	4.0

Total Holdings	55	Cash	3.6
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Source: CRUX Asset Management.

Performance: Percentage Growth, since launch (2 November 2015) to 30 September 2022



★ TM CEF I Acc EUR (18.6%) ■ IA Europe ex UK (24.3%)

Source: as at 30 September 2022. © 2022 FE. All Rights Reserved. Total return, Bid-bid in EUR, net income reinvested.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.

TM CRUX European Fund

(Continued)



Disc Yr Perf* (%)	YTD	2021	2020	2019	2018	2017	Since launch
TM CEF I Acc EUR	-25.5%	23.6%	5.3%	26.0%	-15.2%	11.9%	18.6%
IA Europe ex UK	-22.8%	23.4%	4.4%	27.5%	-13.1%	12.8%	24.3%

Disc Yr Perf* (Discrete Year Performance)

Source: as at 30 September 2022. © 2022 FE. All Rights Reserved. Total return, Bid-bid in EUR, net income reinvested. Discrete performance data may change due to final dividend information being received after quarter end.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.



James Milne
Fund Manager



Richard Pease
Fund Manager

MSCI
ESG RATINGS



Produced by MSCI ESG Research as of (30 September 2022)

CCC B BB BBB A AA AAA

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Please note: Due to rounding the figures in the holdings breakdown may not add up to 100%. Unless otherwise indicated all figures sourced from Financial Express, Datastream, State Street and CRUX Asset Management Ltd. Third party data is believed to be reliable, but its completeness and accuracy is not guaranteed.

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These figures refer to the past and past performance is not a reliable indicator of future results.

The Authorised Corporate Director is Thesis Unit Trust Management Limited, Exchange Building, St John's Street, Chichester, West Sussex, PO19 1UP. Authorised and regulated by the Financial Conduct Authority.

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