

TM CRUX UK Special Situations Fund

GBP factsheet January 2022

CRUX
ASSET MANAGEMENT

Fund Facts as at 31/12/21

Fund Objective

The investment objective of the Fund is to achieve long-term capital growth, which should be viewed as 5 years or longer.

Launch Date

1 October 2018

Structure

OEIC

Fund Size

£227.6m

Performance comparator

IA UK All Companies

XD Dates

01-Oct, 01-Apr

Dividend Pay Dates

30-Nov, 31-May

Market Capitalisation	(%)
> £5bn	25.6
£500m - £5bn	44.3
< £500m	26.7

Charges (%)	Initial	OCF
I Class (GBP)	Nil	0.86

Minimum Investment	
I Class (GBP)	£100

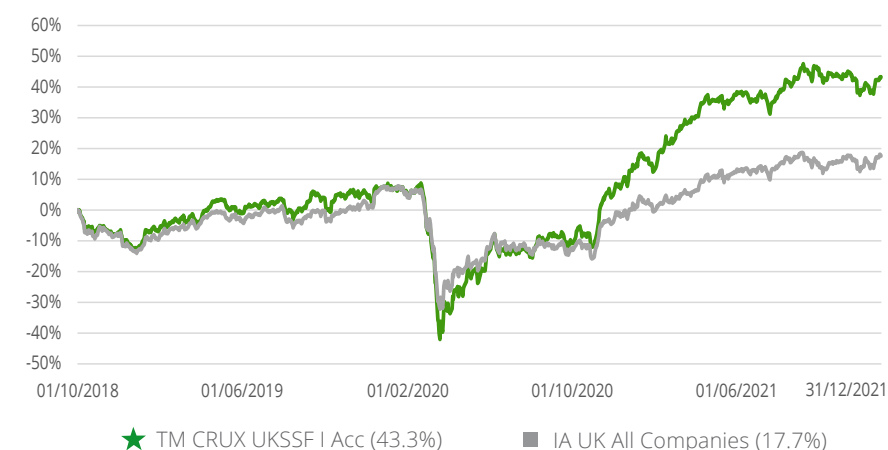
ISIN Numbers (GBP)
GB00BG5Q5X24 (I Acc)
GB00BG5Q5V00 (I Inc)



Top 20 Holdings				Top 10 Sectors	
Associated British Foods	4.3	Man Group	2.9	Food, Beverage & Tobacco	12.5
OSB Group	4.0	Melrose Industries	2.9	Diversified Financials	10.3
Aviva	4.0	Royal Dutch Shell	2.8	Capital Goods	9.4
Premier Foods	3.9	Rio Tinto	2.7	Software & Services	8.9
Prudential	3.4	IP Group	2.5	Materials	8.2
Vistry	3.4	AdvancedAdvT	2.4	Insurance	7.5
AstraZeneca	3.2	Chemring	2.3	Pharmaceuticals, Biotechnology & Life Sciences	6.9
Grafton	3.1	Hill & Smith	2.3	Consumer Durables & Apparel	6.5
Bellway	3.1	Glencore	2.1	Consumer Services	5.9
Cranswick	3.0	Euromoney Institutional Investor	2.1	Media & Entertainment	4.6
Total Holdings	64	Cash	3.4		

Source: CRUX Asset Management.

Performance: Percentage Growth, from launch (1st October 2018) to 31 December 2021



Source: as at 31 December 2021. © 2022 FE. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.



Disc Yr Perf (%)	2021	2020	2019	2018	2017	Since launch
TM CRUX UK Special Situations Fund I Acc	26.0%	5.7%	21.7%	n/a	n/a	43.3%
IA UK All Companies	17.2%	-6.0%	22.2%	-11.2%	14.0%	17.7%

Disc Yr Perf* (Discrete Year Performance)

Source: as at 31 December 2021. © 2022 FE. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested. Discrete performance data may change due to final dividend information being received after quarter end.

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Fund Manager Profile



Richard joined CRUX Asset Management in June 2018 from Legal & General Investment Management. Richard had worked at LGIM for 15 years where he managed the award-winning L&G UK Alpha Trust and L&G UK Special Situations Trust as well as several segregated mandates. Previously he worked at M&G Investment Management and prior to that Scottish Amicable Investment Management. Richard has a master's degree in Engineering and Economics from Oxford University. Richard manages the TM CRUX UK Special Situations Fund and the TM CRUX UK Core Fund.

Richard Penny
Fund Manager

MSCI
ESG RATINGS



CCC B BB BBB A AA AAA

Produced by MSCI ESG Research as of (31 December 2021)

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Please note: Due to rounding the figures in the holdings breakdown may not add up to 100%. Unless otherwise indicated all figures sourced from Financial Express, Datastream, State Street and CRUX Asset Management Ltd. Third party data is believed to be reliable, but its completeness and accuracy is not guaranteed.

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