

TM CRUX European Fund

GBP factsheet March 2022

CRUX
ASSET MANAGEMENT

Fund Facts as at 28/02/22

Fund Objective

The Fund aims to achieve long-term capital growth by investing primarily in equities of European companies.

Launch Date

2 November 2015

Structure

OEIC

Fund Size

£71.8m

Performance comparator

IA Europe ex UK

Fund Base Currency

GBP

Share Class Currency

GBP

XD Dates

01-Jan, 01-April, 01-July, 01-Oct

Dividend Pay Dates

28-Feb, 31-May, 31-Aug, 30-Nov

| Market Capitalisation | (%) |
|-----------------------|------|
| > €10bn | 79.0 |
| €1bn-10bn | 16.7 |
| < €1bn | 0.0 |

| Charges (%) | Initial | OCF |
|---------------|---------|------|
| I Class (GBP) | Nil | 0.97 |

| Minimum Investment | |
|--------------------|------|
| I Class (GPB) | £100 |

| ISIN Numbers (GBP) |
|----------------------|
| GB00BYQJX435 (I Acc) |
| GB00BYQJX104 (I Inc) |

| Top 10 Holdings | % | Top 10 Countries | % | Top 10 Sectors | % |
|------------------|-----|------------------|------|--|------|
| Novo Nordisk | 4.1 | France | 19.0 | Capital Goods | 12.5 |
| LVMH | 3.8 | Netherlands | 12.9 | Banks | 9.4 |
| Nestle | 3.4 | Germany | 12.9 | Software & Services | 8.9 |
| Roche | 3.1 | Switzerland | 11.6 | Pharmaceuticals, Biotechnology & Life Sciences | 8.9 |
| Sampo | 3.1 | Denmark | 7.8 | Consumer Durables & Apparel | 8.6 |
| EssilorLuxottica | 2.8 | Finland | 5.8 | Semiconductors & Semiconductor Equipment | 7.2 |
| ASML Holding | 2.8 | Sweden | 5.7 | Food, Beverage & Tobacco | 6.2 |
| Capgemini | 2.7 | Britain | 4.8 | Commercial & Professional Services | 5.7 |
| Nordea | 2.7 | Italy | 4.3 | Materials | 4.9 |
| Schneider | 2.6 | United States | 3.9 | Transportation | 4.1 |
| Total Holdings | 59 | | | Cash | 4.3 |

Source: CRUX Asset Management.

Performance: Percentage Growth, since launch (2 November 2015) to 28 February 2022



Source: as at 28 February 2022. © 2022 FE. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.

TM CRUX European Fund

(Continued)



| Disc Yr Perf* (%) | YTD | 2021 | 2020 | 2019 | 2018 | 2017 | Since launch |
|-------------------|--------|-------|-------|-------|--------|-------|--------------|
| TM CEF I Acc GBP | -15.6% | 15.4% | 11.4% | 19.4% | -14.3% | 15.7% | 56.4% |
| IA Europe ex UK | -10.6% | 15.8% | 10.3% | 20.3% | -12.2% | 17.3% | 69.0% |

Disc Yr Perf* (Discrete Year Performance)

Source: as at 28 February 2022. © 2022 FE. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested. Discrete performance data may change due to final dividend information being received after quarter end.

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Fund Manager Profiles



James Milne
Fund Manager

James worked at Henderson Global Investors as a European equities fund manager from April 2009 until he joined CRUX in June 2015 with the successful merger of the Henderson European Special Situations Fund and the TM CRUX European Special Situations Fund. James co-manages the TM CRUX European Special Situations Fund, TM CRUX European Fund with Richard Pease.

Before Henderson, James previously worked at New Star Asset Management, which he joined in July 2006. James began his career in 2002 at KPMG in London where he qualified as a chartered accountant before moving into corporate finance. He graduated from Magdalen College, Oxford with a double first class degree in Engineering Science.



Richard Pease
Fund Manager

Richard has over three decades of experience in the financial industry. After running funds with the Central Board of Finance and Windsor Investment Management, Richard joined Jupiter Asset Management in 1989 where he started and ran the Jupiter European Fund and several other European vehicles.

In 2001, he helped set up New Star Asset Management where he launched and managed both onshore and offshore European funds. On Henderson Global Investor's acquisition of New Star in April 2009, he became a Director of European Equities. In October 2009, Richard launched the Henderson European Special Situations Fund. Richard joined CRUX in June 2015 following a Scheme of Arrangement that allowed him to merge the Henderson European Special Situations Fund with the TM CRUX European Special Situations Fund. Richard also co-manages the TM CRUX European Special Situations Fund.

MSCI
ESG RATINGS



Produced by MSCI ESG Research as of (28 February 2022)

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