TM CRUX UK Special Situations Fund

GBP factsheet March 2022



Fund Facts as at 28/02/22

Fund Objective

The investment objective of the Fund is to achieve long-term capital growth, which should be viewed as 5 years or longer.

Launch Date

1 October 2018

Structure

OEIC

Fund Size

£231.5m

Performance comparator

IA UK All Companies

XD Dates	Dividend Pay Dates
01-Oct, 01-Apr	30-Nov, 31-May

Market Capitalisation	(%)
> £5bn	25.3
£500m - £5bn	44.7
<£500m	27.4

Charges (%)	Initial	OCF	
I Class (GBP)	Nil	0.86	

Minimum Investment		
I Class (GBP)	£100	

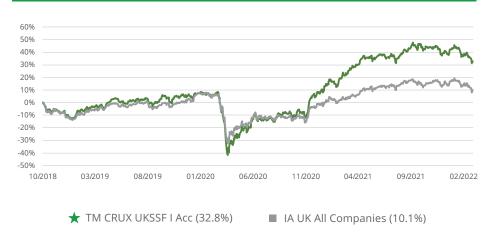
ISIN Numbers (GBP)
GB00BG5Q5X24 (I Acc)
GB00BG5Q5V00 (I Inc)



Top 20 Holdings %			Top 10 Sectors %		
Shell	4.6	Grafton	3.0	Food, Beverage & Tobacco	11.8
Glencore	4.0	Cranswick	2.7	Materials	10.0
Associated British Foods	4.0	4.0 Chemring		Diversified Finan- cials	9.1
Premier Foods	3.8	Bellway	2.7	Software & Services	8.7
Prudential	3.7	Man Group	2.4	Insurance	7.3
Aviva	3.6	Halfords	2.4	Energy	7.1
First Derivatives	3.2	Standard Chartered	2.3	Capital Goods	7.0
Rio Tinto	3.1	AdvancedAdvT	2.3	Consumer Services	6.6
Vistry	3.0	Inchcape	2.1	Consumer Durables & Apparel	5.7
OSB Group	3.0	IP Group	2.1	Banks	5.3
Total Holdings	64		(Cash 2	2.6

Source: CRUX Asset Management.

Performance: Percentage Growth, from launch (1st October 2018) to 28 February 2022



Source: as at 28 February 2022. © 2022 FE Fundinfo. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.

TM CRUX UK Special Situations Fund

(Continued)



Disc Yr Perf (%)	YTD	2021	2020	2019	2018	2017	Since launch
TM CRUX UK Special Situations Fund I Acc	-7.3%	26.0%	5.7%	21.7%	n/a	n/a	32.8%
IA UK All Companies	-6.4%	17.2%	-6.0%	22.2%	-11.2%	14.0%	10.1%

Disc Yr Perf* (Discrete Year Performance)

Source: as at 28 February 2022. © 2022 FE Fundinfo. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested. Discrete performance data may change due to final dividend information being received after quarter end.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.

Fund Manager Profile



Richard Penny Fund Manager

Richard joined CRUX Asset Management in June 2018 from Legal & General Investment Management. Richard had worked at LGIM for 15 years where he managed the award-winning L&G UK Alpha Trust and L&G UK Special Situations Trust as well as several segregated mandates. Previously he worked at M&G Investment Management and prior to that Scottish Amicable Investment Management. Richard has a master's degree in Engineering and Economics from Oxford University. Richard manages the TM CRUX UK Special Situations Fund and the TM CRUX UK Core Fund.



(Produced by MSCI ESG Research as of (28 February 2022)

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Please note: Due to rounding the figures in the holdings breakdown may not add up to 100%. Unless otherwise indicated all figures sourced from Financial Express, Datastream, State Street and CRUX Asset Management Ltd. Third party data is believed to be reliable, but its completeness and accuracy is not guaranteed.

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